



Sample Bequest Language

Below is the sample bequest language for supporters of the Petersburg Community Foundation to use. The following is sample language only. We encourage you to contact Petersburg Community Foundation representatives or staff at The Alaska Community Foundation and an estate planning attorney to determine exactly which language is most appropriate to fulfill your goals for your charitable legacy.

Bequest to Petersburg Community Foundation Fund

I bequeath (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation (EIN# 92-0155067), a tax-exempt organization under IRC Section 501(c)(3), to be added to the Petersburg Community Foundation Fund, a component fund of The Alaska Community Foundation, and I direct that this bequest become part of this fund.

Bequest to Petersburg Community Foundation Operating Endowment Fund

I bequeath (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation (EIN# 92-0155067), a tax-exempt organization under IRC Section 501(c)(3), to be added to the Petersburg Community Foundation Operating Endowment Fund, a component fund of The Alaska Community Foundation, and I direct that this bequest become part of this fund.

Information needed to designate Petersburg Community Foundation as beneficiary of a retirement or investment account:

Complete the beneficiary designation form provided by your retirement or investment fund administrator. Often these forms can be found on the administrator's website.

To name Petersburg Community Foundation Fund as a beneficiary of a retirement or investment account

Beneficiary: The Alaska Community Foundation, EIN 92-0155067, for Petersburg Community Foundation Fund.

To name Petersburg Community Foundation Operating Endowment Fund as a beneficiary of a retirement or investment account

Beneficiary: The Alaska Community Foundation, EIN 92-0155067, for Petersburg Community Foundation Operating Endowment Fund.

Legacy Society Declaration of Intent Form:

Donors making a legacy commitment are encouraged to ALSO complete a Legacy Society Declaration of Intent form and provide it to Petersburg Community Foundation representatives or directly to The Alaska Community Foundation. The following is a link to the form online

<https://acf.wpengine.com/wp-content/uploads/2018/08/PBCF-Declaration-of-Intent.pdf>